

YOU WILL NEED TO BRING THESE DOCUMENTS

- Valid photo ID
- Copy of last year's Federal & State returns
- Social Security #s or ITIN (Individual Taxpayer Identification) #s for you & anyone else on your tax return
- Documentation for ALL income, Social Security or pensions, including forms W-2, 1099-R
- Education expenses & student loan payments, 1098T
- Payments for child care. Bring day care provider's address and tax ID number
- Bank routing & account numbers to direct deposit your refund
- Mortgage 1098 form & receipts of property & car taxes paid
Mortgage expenses and/or interest paid
- Access Health CT forms, 1095A, copy of health insurance form 1095B or C
- Identity theft PIN # if applicable
- Economic Impact Payment amount or Letter 6475 from IRS
- Advanced Child Tax Credit amount or Letter 6419 from IRS

Documentos que usted debe traer a uno de los centros de VITA

- Identificación con foto válida
- Copia de reembolso de impuestos federales y estatales del año pasado si los tiene disponible.
- Tarjeta de Seguro Social o número de identificación
- Evidencia de sus ingresos, incluyendo seguro social, pensión y las formas W-2, 1099-R
- Evidencia de sus gastos educativos y préstamos estudiantiles
- Cuidado de niños que no está pagado en total. Traiga el nombre del proveedor y su dirección, su número de indentificacion de impuestos
- Número de cuenta de cheques y ahorros para que se le pueda depositar en una cuentas o en ambas cuenras
- Evidencia de sus gastos de hipoteca y sus intereses 1098 y evidencia de auto impuestos
- Formas de Access Health CT ,1095A
- Robo de identidad PIN # si procede
- Monto del Pago de Impacto Económico o Carta 6475 del IRS
- Monto del Crédito Tributario por Hijos Avanzado o Carta 6419 del IRS

Thank you to our partners:

Connecticut Community Foundation

Ion Bank
Liberty Bank
Webster Bank
Wells Fargo



United Way of Naugatuck and Beacon Falls



United Way of Greater Waterbury



VOLUNTEER INCOME TAX ASSISTANCE

CT FREE TAX PREPARATION IN YOUR NEIGHBORHOOD



Earn It.
Keep It.
Save It.

The Volunteer Income Tax Assistance (VITA) program offers free tax help to people who make **\$58,000** or less, persons with disabilities and limited English speaking taxpayers who need assistance in preparing their own tax returns. IRS-certified volunteers provide free basic income tax return preparation with electronic filing to qualified individuals.

For more information, visit
<https://www.cahs.org/vita.html>
211ct.org/taxhelp
or call 2-1-1, press option 3, then option 6

VITA CAN SAVE YOU VALUABLE FUNDS

Did you earn \$58,000 or less last year? You may qualify for the Earned Income Tax Credit (EITC). Visit a VITA site near you to see if you qualify.

Si usted ganó menos de \$58,000 dólares al año pasado usted puede calificar para el Crédito Tributario por Ingreso del Trabajo. Visite unos de los centros de VITA cercano para ver si calificas para este servicio.

WANT TO PREPARE YOUR OWN TAXES?

Try <https://www.unitedway.org/myfreetaxes/unitedway> - It's easy, safe, reliable, and free. All you need is a valid email address to get started and help is available online, by phone or by email.

Pruebe myfreetaxes.com-Es fácil, seguro, confiable y gratis. Todo lo que necesita es una dirección de correo electrónico válida para comenzar y ayuda está disponible, por teléfono y

MAKE THE MOST OF YOUR TAX REFUND

Choose direct deposit—then choose how to
“**SAVE YOUR REFUND**”

Split your refund between your checking & savings account
Your tax preparer can help you do it using FORM 8888

LEARN MORE ABOUT THE BENEFITS OF SAVING

Connecticut Association for Human Services (CAHS) offers FREE workshops including, *Personal Financial Coaching*, *Budgeting Skills* and *Savings & Investing*.

Visit: <https://www.cahs.org/cms.html>

VITA SITES ARE LOCATED IN THESE AREAS:

Bridgeport, Derby, Danbury, Waterbury, Naugatuck, Thomaston, Stamford, Norwalk, Stratford, Milford, New Haven, Hamden, Woodbridge, Middletown, Norwich, Pawcatuck, Torrington, and New London areas.

Online Services available through Get Your Refund.
Visit: <https://www.cahs.org/vita-sites.html>
Or scan the QR code from your device!



Call 211 for More Information
Or visit 211ct.org/taxhelp

GREATER WATERBURY VITA SITES

WATERBURY

Children's Community School

31 Wolcott St.
Weds. 3:30PM - 6:30PM
Call 211 for Appointment

Duggan School

38 W. Porter St.
Weds. 3:00PM - 6:00PM
Call 211 for Appointment
Drop Off Available

Hispanic Coalition of Greater Waterbury

233 Mill St. 3FL
Drop Off - Call 211
Tues. & Thurs. 9:00AM - 2:00PM

New Opportunities Waterbury

Drop Off Services
(Only Taking Previous Clients)

Waterbury Youth Services

83 Prospect St,
Tues. 9:00AM – 1:00PM
In-Person (Must Be Vaccinated)
Call 211 for Appointment

Post University

140 Bank St.
Drop Off - Sat. 10:00AM - 1:00PM
Online
www.getyourrefund.org/PostUniv

Silas Bronson Library

Tues. 4:30 p.m.-7:00 p.m.
Sat. 9:00 am –1:00 p.m.
Call 211 for Appointment

Neighborhood Housing Services of Waterbury

193 Grand St. 3rd floor
Thurs. 1:00PM - 7:00PM
Call 211 for Appointment

Naugatuck Valley Community College

Online
www.getyourrefund.org/NVCC

Waterbury Senior Center

1985 E Main St,
Thurs. 9:30AM - 1:00PM
Call 211 for Appointment

NAUGATUCK

Howard Whittemore Memorial Library

243 Church St.
Drop Off by Appt. - Call 211
Weds. 3:00PM - 5:00PM

Naugatuck Senior Center

300 Meadow St,
Drop Off by Appt —Call 211
Thurs. 9:00AM - 1:00PM

THOMASTON

Thomaston Public Library In-Person - Call 211 for Appt.

Tues. 10:00AM - 1:00 PM

SOUTHURY

Southbury Senior Center

Drop Off for prior clients only

WHEN WILL I GET MY REFUND?

IRS refunds including tax credit payments such as the Earned Income Tax Credit (EITC), and the Child Tax Credit/Additional Child Tax Credit will be issued after **March 1, 2021**. This include returns being processed at paid preparer locations.

Check Your Refund Status on irs.gov/refunds