

YOU WILL NEED TO BRING THESE DOCUMENTS

- Valid photo ID
- Copy of last year's Federal & State returns
- Social Security #s or ITIN (Individual Taxpayer Identification) #s for you & anyone else on your tax return
- Documentation for ALL income, Social Security or pensions, including forms W-2, 1099-R
- Education expenses & student loan payments, 1098T
- Payments for child care. Bring day care provider's address and tax ID number
- Bank routing & account numbers to direct deposit your refund
- Mortgage 1098 form & receipts of property & car taxes paid
Mortgage expenses and/or interest paid
- Access Health CT forms, 1095A, copy of health insurance form 1095B or C
- Identity theft PIN # if applicable

ONLY IF FILING FOR 2021

- Economic Impact Payment amount or Letter 6475 from IRS
- Advanced Child Tax Credit amount or Letter 6419 from IRS

Documentos que usted debe traer a uno de los centros de VITA

- Identificación con foto válida
- Copia de reembolso de impuestos federales y estatales del año pasado si los tiene disponible.
- Tarjeta de Seguro Social o número de identificación
- Evidencia de sus ingresos, incluyendo seguro social, pensión y las formas W-2, 1099-R
- Evidencia de sus gastos educativos y préstamos estudiantiles
- Cuidado de niños que no está pagado en total. Traiga el nombre del proveedor y su dirección, su número de indentificacion de impuestos
- Número de cuenta de cheques y ahorros para que se le pueda depositar en una cuentas o en ambas cuenras
- Evidencia de sus gastos de hipoteca y sus intereses 1098 y evidencia de auto impuestos
- Formas de Access Health CT ,1095A
- Robo de identidad PIN # si procede

SOLO SI VAZ A DECLARAR IMPUESTOS DEL 2021

- Monto del Pago de Impacto Económico o Carta 6475 del IRS
- Monto del Crédito Tributario por Hijos Avanzado o Carta 6419 del IRS

Thank you to our partners:

Connecticut Community Foundation
Ion Bank
Liberty Bank
Webster Bank
Wells Fargo



United Way of
Naugatuck and Beacon Falls



United Way
of Greater Waterbury



VOLUNTEER INCOME TAX ASSISTANCE

CT FREE TAX PREPARATION IN YOUR NEIGHBORHOOD



Earn It.
Keep It.
Save It.

The Volunteer Income Tax Assistance (VITA) program offers free tax help to people who make **\$63,000** or less, persons with disabilities and limited English speaking taxpayers who need assistance in preparing their own tax returns. IRS-certified volunteers provide free basic income tax return preparation with electronic filing to qualified individuals.

For more information, visit
<https://www.cahs.org/vita.html>
<https://uwc.211ct.org/taxhelp/>
or call 2-1-1, press option 3, then option 6

VITA CAN SAVE YOU VALUABLE FUNDS

Did you earn \$63,000 or less last year? You may qualify for the Earned Income Tax Credit (EITC). Visit a VITA site near you to see if you qualify.

Si usted ganó menos de \$63,000 dólares al año pasado usted puede calificar para el Crédito Tributario por Ingreso del Trabajo. Visite unos de los centros de VITA cercano para ver si calificas para este servicio.

WANT TO PREPARE YOUR OWN TAXES?

Try <https://www.unitedway.org/myfreetaxes/unitedway> - It's easy, safe, reliable, and free. All you need is a valid email address to get started and help is available online, by phone or by email.

Pruebe [myfreetaxes.com](https://www.unitedway.org/myfreetaxes/unitedway) - Es fácil, seguro, confiable y gratis. Todo lo que necesita es una dirección de correo electrónico válida para comenzar y ayuda está disponible, por teléfono y

MAKE THE MOST OF YOUR TAX REFUND

Choose direct deposit—then choose how to
“SAVE YOUR REFUND”

Split your refund between your checking & savings account
Your tax preparer can help you do it using FORM 8888

LEARN MORE ABOUT THE BENEFITS OF SAVING

Connecticut Association for Human Services (CAHS) offers FREE workshops including, *Personal Financial Coaching*, *Budgeting Skills* and *Savings & Investing*.

Visit: <https://www.cahs.org/cms.html>

VITA SITES ARE LOCATED IN THESE AREAS:

Bridgeport, Derby, Danbury, Waterbury, Naugatuck, Thomaston, Stamford, Norwalk, Stratford, Milford, New Haven, Hamden, Woodbridge, Middletown, Norwich, Pawcatuck, Torrington, and New London areas.

Online Services available through Get Your Refund.
Visit: <https://www.cahs.org/vita-sites.html>
Or scan the QR code from your device!



Call 211 for More Information
Or visit <https://uwc.211ct.org/taxhelp/>

GREATER WATERBURY VITA SITES

WATERBURY

Children's Community School
23 John St- New Location
Weds. 3:30PM - 6:30PM
Call 211 for Appointment

Duggan School
38 W. Porter St.
Weds. 3:00PM - 6:00PM
Call 211 for Appointment

Hispanic Coalition of Greater Waterbury
135 East Liberty St
Drop Off Only
Thurs. 9:00AM - 2:00PM

New Opportunities Waterbury
232 North Elm Street
Sat. 9:00am-1:00pm
Call 211 for Appointment

Waterbury Youth Services
83 Prospect St,
Tues. 9:00AM – 1:00PM
Call 211 for Appointment

Post University
140 Bank St.
Online only
www.getyourrefund.org/PostUniv

Silas Bronson Library
267 Grand St. Waterbury, CT 06702
Drop off only
Sat. 9:30 AM–2:30 PM
Tues 9:00 AM–2:00 PM
Call 211 for Appointment

NEST Formally
(Neighborhood Housing Services of Waterbury)
193 Grand St. 3rd floor
Thurs. 3:00PM - 6:00PM
Call 211 for Appointment

Naugatuck Valley Community College
Thurs. 5:00PM-8:00 AM
Call 211 for an Appt.

Waterbury Reentry Center
Only open to reentry population and their families
77-79 Bishop St
Wed. 11:00AM-2:00PM
Appointments only
Call 203-800-2279 for an appt.

WOLCOTT

Wolcott Library
469 Bound Line Rd
Thurs. 11:00AM - 3:00PM
Call 211 for Appointment

NAUGATUCK

Howard Whittmore Memorial Library
243 Church St.
Drop Off
Weds. 10:00am- 41:00pm
Call 203-729-4591 x. 4 for appt.

Naugatuck Senior Center
300 Meadow St,
Drop Off
Thurs. 9:00am- 2:00pm
Closed 12:00pm-1:00pm
Call 203-720-7069 for appt.

WHEN WILL I GET MY REFUND?

IRS refunds including tax credit payments such as the Earned Income Tax Credit (EITC), and the Child Tax Credit/Additional Child Tax Credit will be issued after **March 1st**. This include returns being processed at paid preparer locations.

Check Your Refund Status on irs.gov/refunds